

Code	SHI
Company name	Son Ha International Corporation
Date	11/19/2021
Subject	Record date for implementing rights

Content:

On November 19, 2021, Son Ha International Corporation announces the record date as follows:

- Record date: December 13, 2021
- 1. Reason & Purpose: to implement rights to buy shares.
- 2. Content:
 - Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
 - Expected issue volume: 50,108,423 shares
 - Issuing price: 10,000 dongs/share
 - Plan for rounding, handling fractional shares and unsold shares: The number of newly issued shares bought by each existing shareholder will be rounded down, the fractional shares will be cancelled .The unsold shares (if any) will be decided by the Board of Directors. These shares will be restricted in 01 year from the finish date of the offering.
For example: At the record date, the shareholder A owns 101 shares. With performing ratio 2:1, the shareholder A will purchase: $101 * 1/2 = 50.5$ shares. According to rounding policy, the shareholder A purchases 50 new shares and the fractional shares of 0.5 share will be cancelled.
 - Regulation on rights transfer:
 - Time for rights transference: from December 17, 2021 to January 05, 2022
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and payment: from December 17, 2021 to January 10, 2022.
 - The new shares are freely transferable.
 - Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.

- Shareholders whose shares have not been deposited: at Son Ha International Corporation.
- Bank for blocking depository money:
 - Account holder: Son Ha International Corporation
 - Account number: 22210001880099
 - Bank: BIDV – Thanh Xuan branch.